

world of **wienerberger**











Welcome to the world of wienerberger

Our Vision: Innovative and ecological solutions for a better future.

~4,2 bn €
Revenues (2023)





28 countries





Together for a better future!

For more than 200 years we have been improving people's quality of life.





Together for a better future!

wienerberger is the leading supplier of innovative and ecological solutions for the entire building envelope in new build and renovation, and of infrastructure solutions for water and energy management.

We focus on organic growth driven by innovation, a sustainable product portfolio and clear ESG targets.

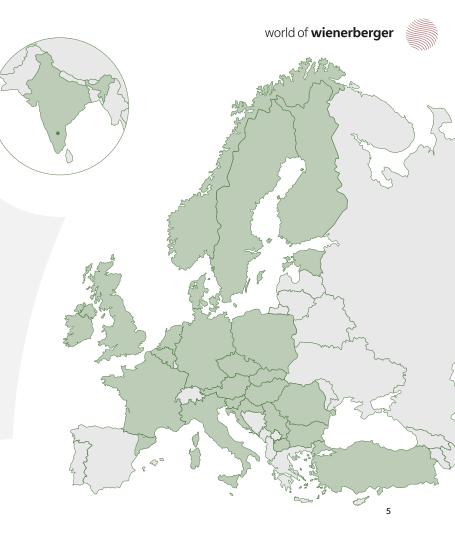




wienerberger in Europe and India

In Europe **wienerberger** provides innovative solutions for the entire building envelope based on a broad range of clay blocks, facing bricks, roof tiles and pavers. Our product mix also includes plastic pipes and ceramic pipes for solutions in water management, energy supply and in-house installations.

In the Indian market, the birthplace of mudbrick architecture, wienerberger focuses on clay block solutions.







wienerberger in North America

In North America **wienerberger** focuses on innovative and ecological products and solutions in facing bricks, concrete and calcium silicate products, clay roof tiles and on plastic pipes for infrastructure and building installations.









97,000houses built



Solutions for the Building Envelope

Innovative and environmentally-friendly solutions for roof, wall and facade.

wienerberger is the world's biggest brick manufacturer, and the market leader in clay roof tiles in Europe and in concrete pavers in eastern Europe.



235,000 roofs covered

11,400,000 m² surface laid/paved

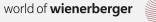




Solutions for the Building Envelope

From heatwaves to storms: Extreme weather events are increasing everywhere, making it essential to adapt to climate change with climate-resilient building solutions.

Brick buildings are naturally climate resilient. Moreover, with a lifespan in excess of 100 years, and high thermal insulation values combined with excellent thermal storage capacity, wall systems made of clay reduce the overall impact buildings have on the environment.







Value-creating growth acquisition: Terreal

- wienerberger strengthens its position as a leading European pitched roof expert for innovative roof and solar solutions
- Acquisition includes Terreal business in France, Italy, Spain and the USA as well as Creaton in Germany
- Expansion of business activities in the refurbishment and renovation market with great growth potential











678,000_{km} pipes laid

equal to

>17

trips around the world



Infrastructure Solutions for Water and Energy Management

Innovative pipe solutions for infrastructure, buildings and agriculture.

Hidden behind walls, in floors, under the ground or on the seabed – you might not be able to see our solutions, but they are always part of your life.





Infrastructure Solutions for Water and Energy Management

Complete solutions from a single source help minimize leakage losses, improve potable water management in densely populated areas, plan pipeline maintenance cycles more efficiently and derive the greatest possible benefit from digitalization.









We care for a better tomorrow

We improve people's quality of life and build a better world for future generations.







We supply what others really need!

Our solutions:

- Increase energy efficiency
- Save the precious resource water
- Are innovative, ecological and easy to use





From protective to multi-functional roof

Sustainable roof systems of the future

- High-quality, innovative and ecological roof systems
- Innovation towards climate-neutral buildings: use of the entire roof to generate energy
- Leading in the field of roof technology, photovoltaics, roof renovation and solar energy



From circular pipes to smart monitoring

Sustainable energy and water management

- Circular drip irrigation systems are designed to maximize yields with minimal water use in agriculture and can be removed, cleaned and recycled after harvesting.
- Smart monitoring via tablet simplifies data collection and analysis as well as the control of water and wasterwater networks





From rain to drain: We offer complete solutions

Rainwater management is becoming increasingly important:

- Water is becoming scarcer
- Increasing surface sealing in cities leads to heat stress
- Groundwater levels are falling
- Increasing weather extremes increase the risk of flooding

Whether against flooding or water shortages: wienerberger offers modular systems that absorb, drain, clean, infiltrate and/or temporarily store water on the surface as required.





Shaping the Future with Strong Values

Respect, showing appreciation and accepting responsibility – for people and the environment.

Respect connects us.

Trust grounds us.

Trust is the foundation for successful interpersonal relationships.

We break free from entrenched ways of thinking to create something new – we are never satisfied with the status quo.

Creativity brings us to life.

Passion drives us.

Passion is the driving force behind our innovative capability, our growth and our development as an international group.





Diversity

>20.000 employees

28 countries

>80 nationalities

>30 languages spoken

16% female employees in senior management

34% female employees in white-collar positions



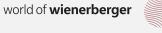


Training & Benefits

>19 training hours per employee/year

Group-wide training and development programs

919.538 shares for employees (2023)



wienerberger Sustainability **Program**

Our commitment to a future worth living and a healthy planet is reflected in our comprehensive three-year Sustainability Program.







wienerberger Sustainability Program 2023

Sustainability has always been an integral part of **wienerberger**'s corporate strategy.

















wienerberger Sustainability Program 2026

Now that the targets set for 2023 have been met, they have been further developed for 2026 and expanded to include environmental and social issues.







ENVIRONMENTAL TARGETS 2026



Decarbonization and Energy Mix

-25%reduction CO₂ emissions scope 1&2
(2020 - 2026)

− 10%reduction CO₂ emissions scope 3
(2022 – 2026)

15% of renewable energy used in own operations (2023 – 2026)



Circularity

>80% of sales from highly durable products (>100 Jahre)

> 90% of products sold are recyclable and/or reusable (2022 – 2026)



Biodiversity

improvement of fauna, through implemented biodiversity plans for all production plants

400 biodiversity ambassadors trained

100,000 trees planted, equaling to one tree per employee each year



Revenue from products supporting net zero buildings

75%
of total revenue coming from uilding products contributing to net zero buildings



Water management

35 Mio. m³ of water harvested, retained and saved through our products in infrastructure and agriculture (2023 – 2026)

- 15%
reduction of water consumption
in own operations



Waste management

- 15% reduction of waste from own operations

SOCIAL TARGETS 2026



Health & Safety

20,000 Management hours – "Zero Harm" principle through visible leadership per yea (2023 – 2026)



Training & Development

18 std. of training per employee per year (2023 – 2026)

500 apprentices cumulatively trained (2023 – 2026)

30,000 cumulative number of training hours for installers



Diversity & Inclusion

Development and implementatior of inclusion and diversity action plan in all countries (2023 – 2026)

Every action plan will include an equal pay and equal opportunity policy



Societal Commitment

200 housing units per year built with our products for people in need in our local markets







The wienerberger Equity Story

Why invest in wienerberger?

- Strong commitment to ESG through innovative, ecological solutions for today and tomorrow
- Stable earnings growth for shareholders through innovation, continuous efficiency-enhancing measures and acquisitions
- Strength through diversity in brands, markets and business models



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